



Financial Results Presentation

1st Quarter 2009

7 May 2009

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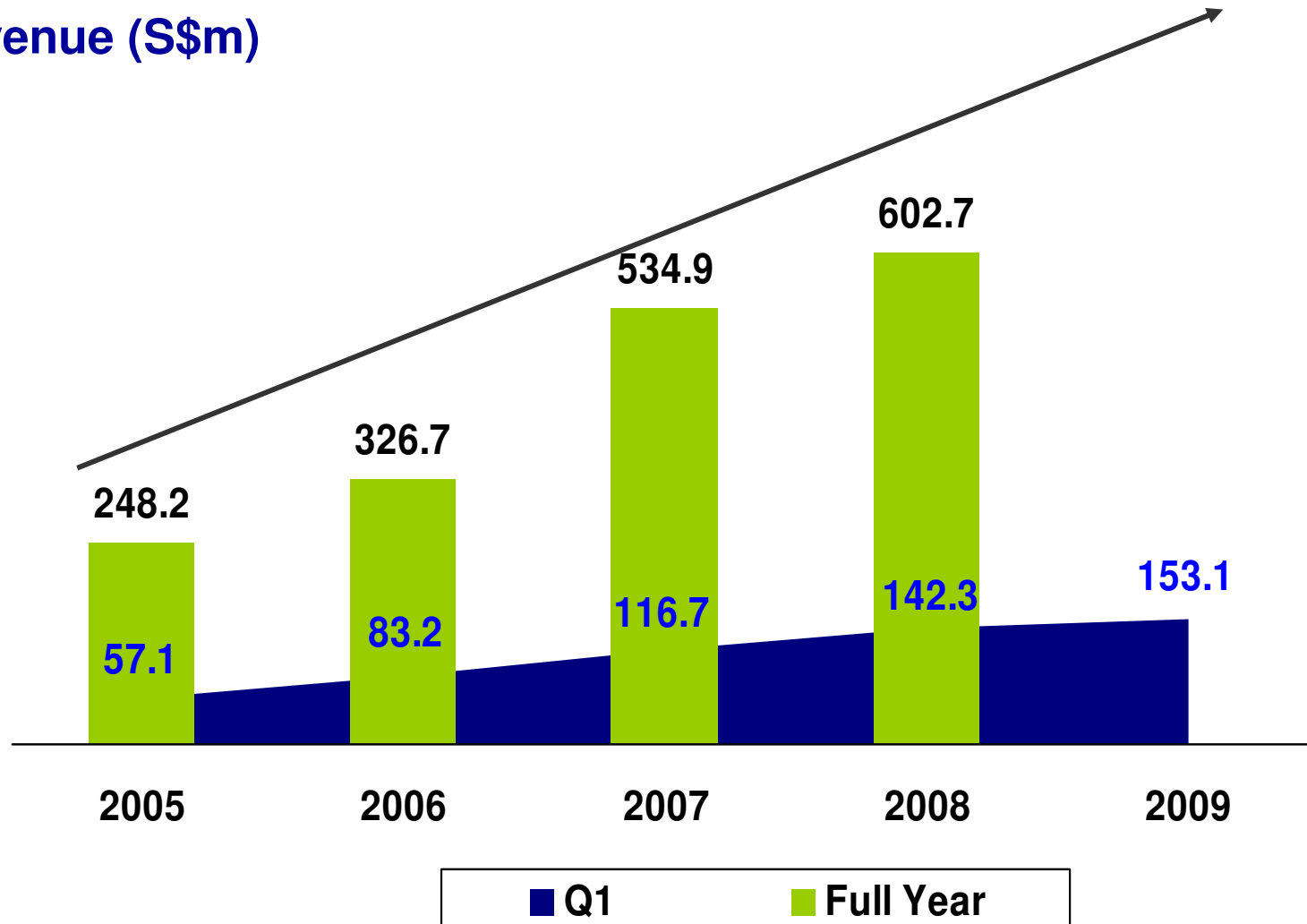


Financial Highlights

	Three months ended 31 March		
	2009	2008	
	S\$'000	S\$'000	Change
Revenue	153,075	142,348	+8%
EBITDA	17,778	9,975	+78%
Operating Profit before tax	11,405	5,568	+105%
Operating Profit Margin %	7.5%	3.9%	
Profit before tax	12,077	6,323	+91%
Profit Margin %	7.8%	4.4%	
Profit after tax	10,261	5,042	+104%
PATMI	9,230	4,494	+105%

Group Revenue

Revenue (S\$m)

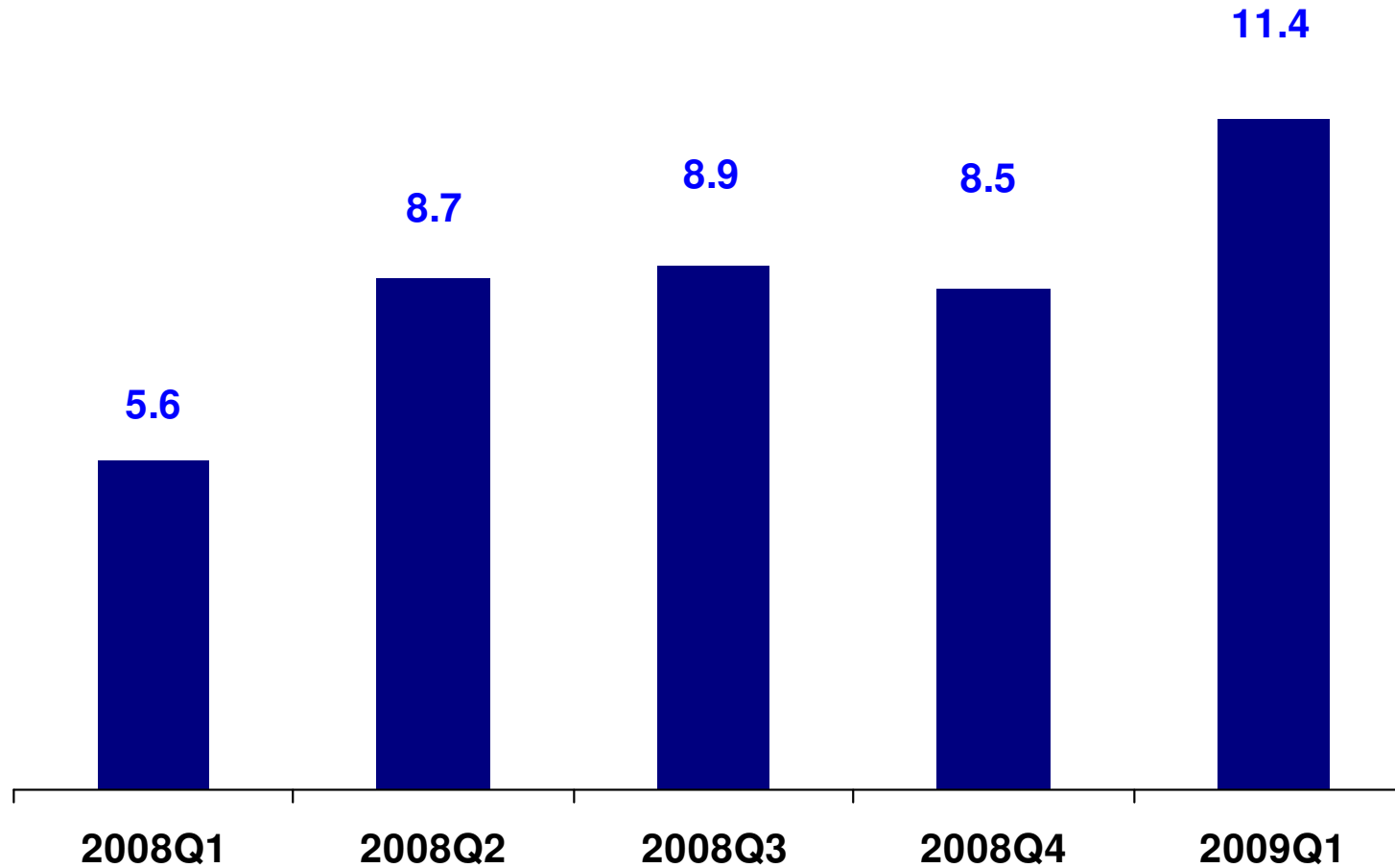


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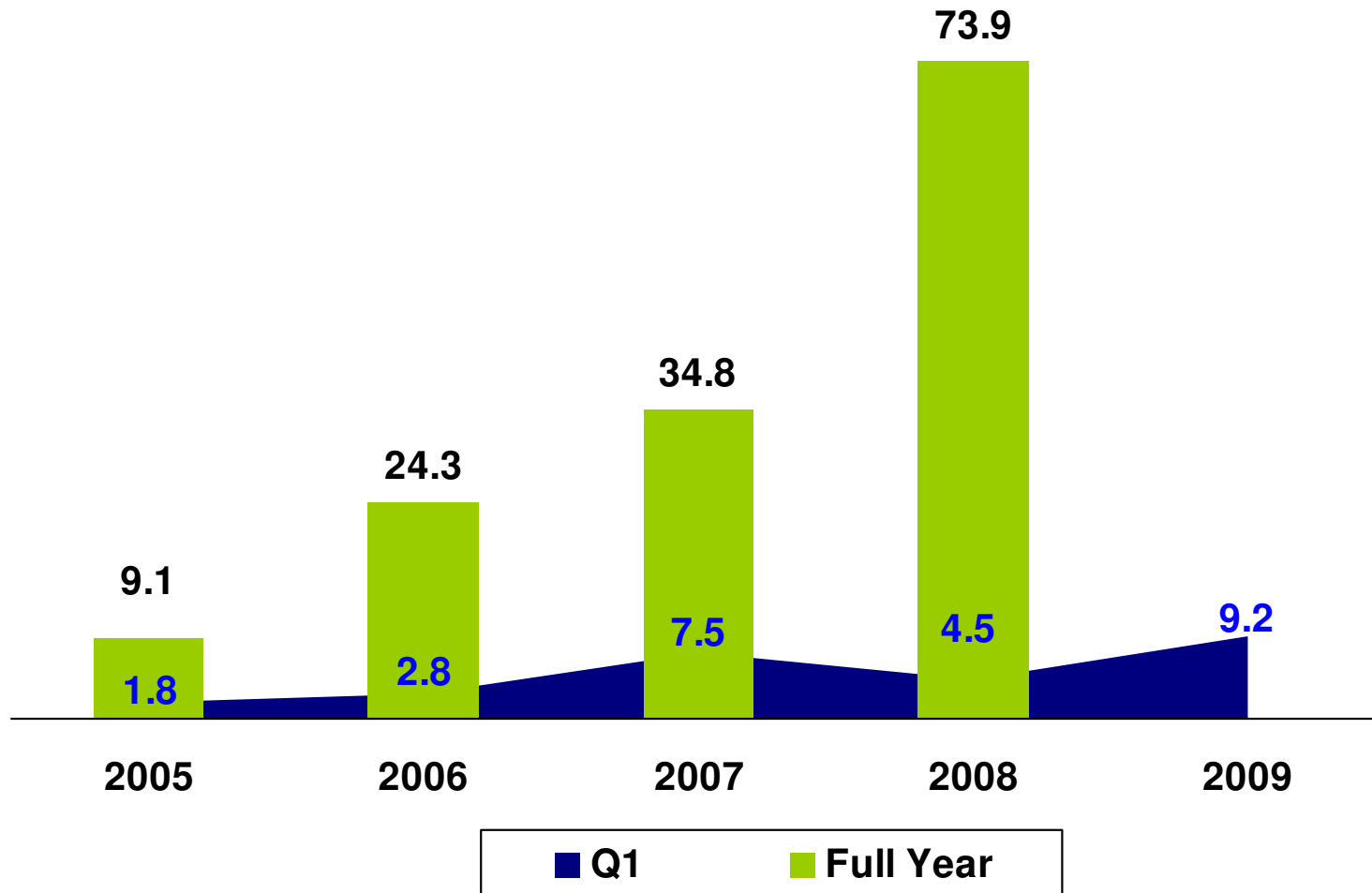
Group Operating Profit

Operating PBT (S\$m)



Group Earnings

PATMI (S\$m)



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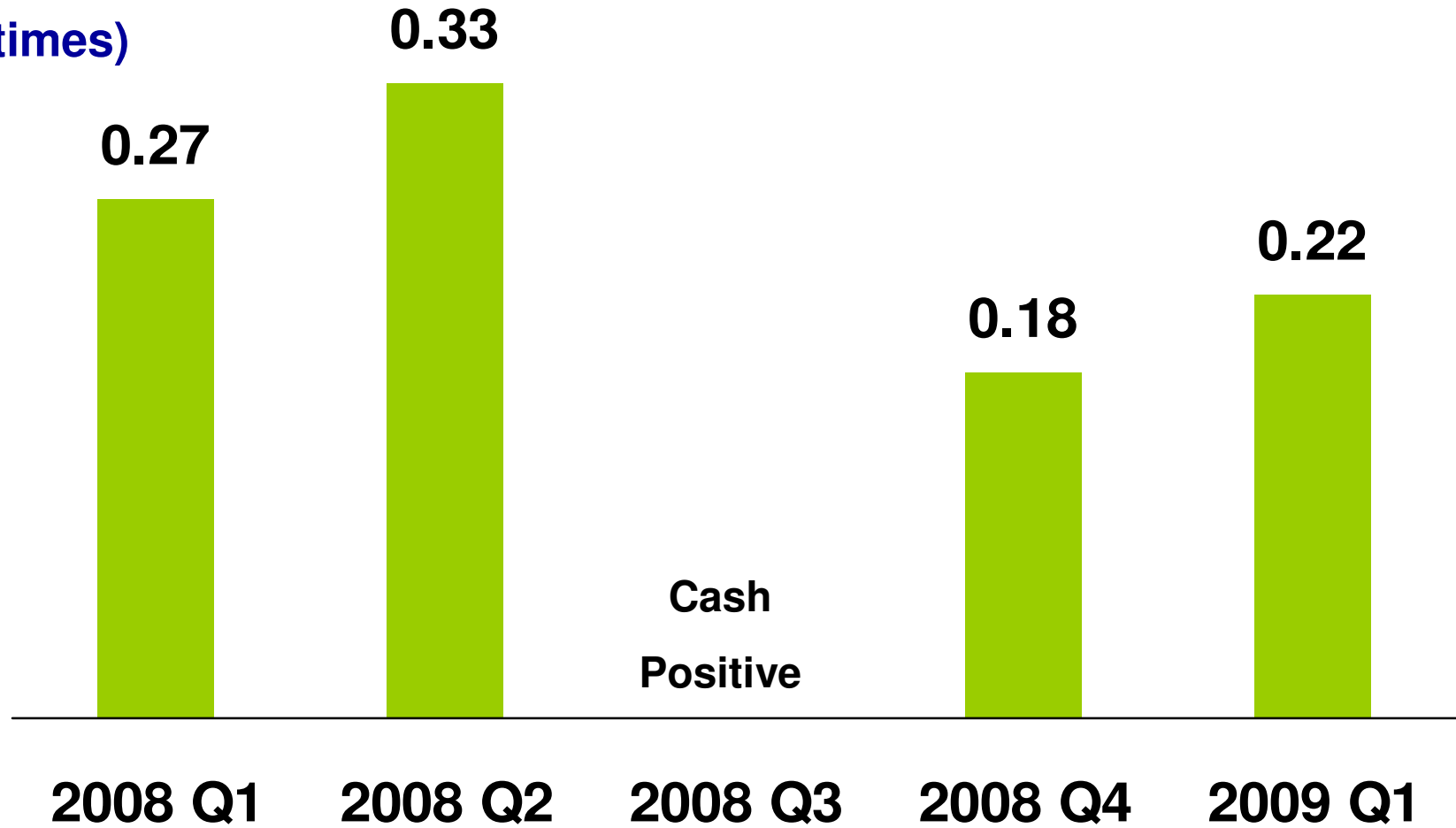


Financial Ratio

	<u>2009</u>	<u>2008</u>
Current Ratio	1.17	1.08
Net Debt	S\$82.7mil	S\$62.1mil
Interest Cover (Quarterly)	12.00	7.37

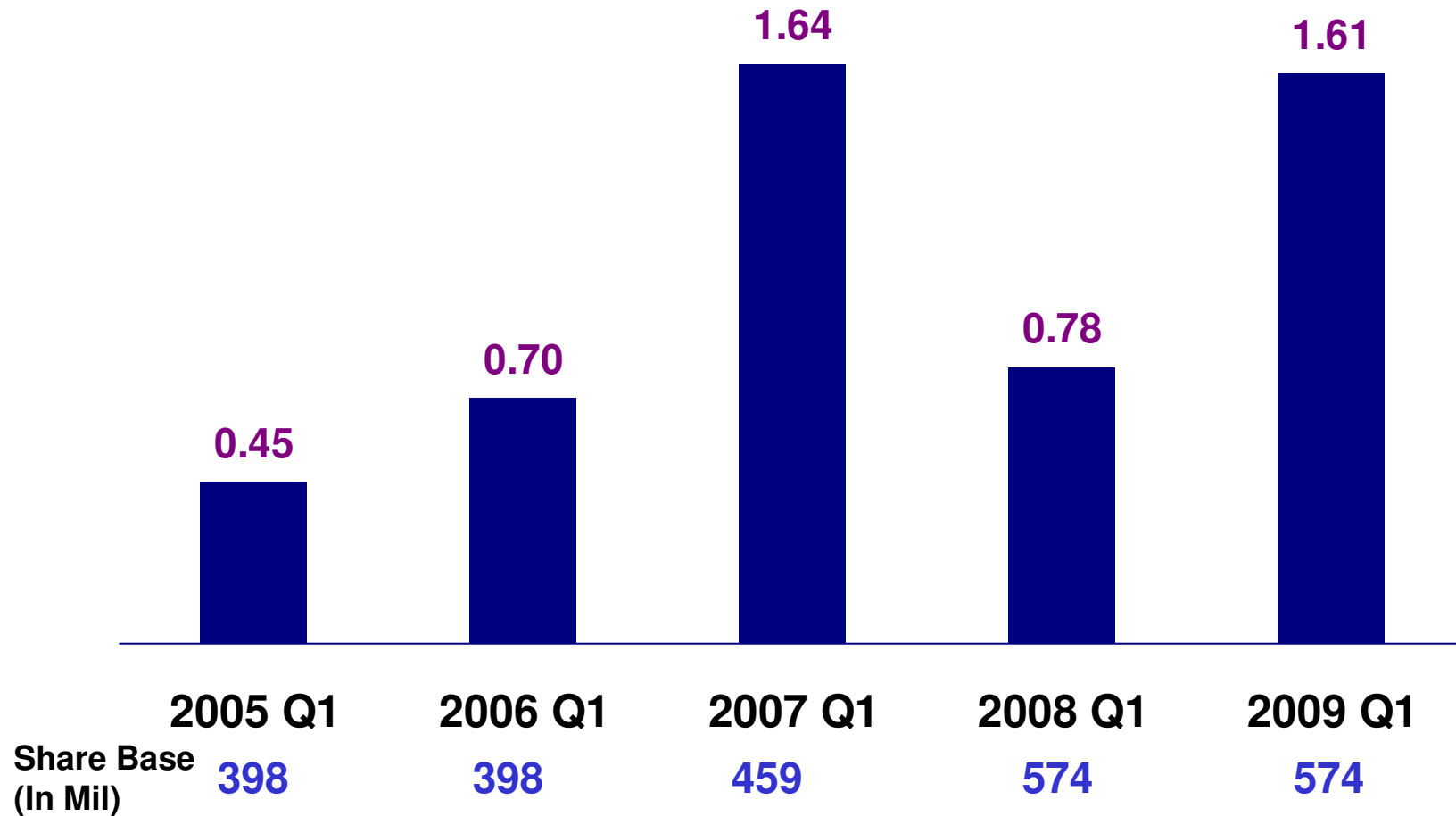
Net Gearing

(times)



Earnings Per Share

(cents)

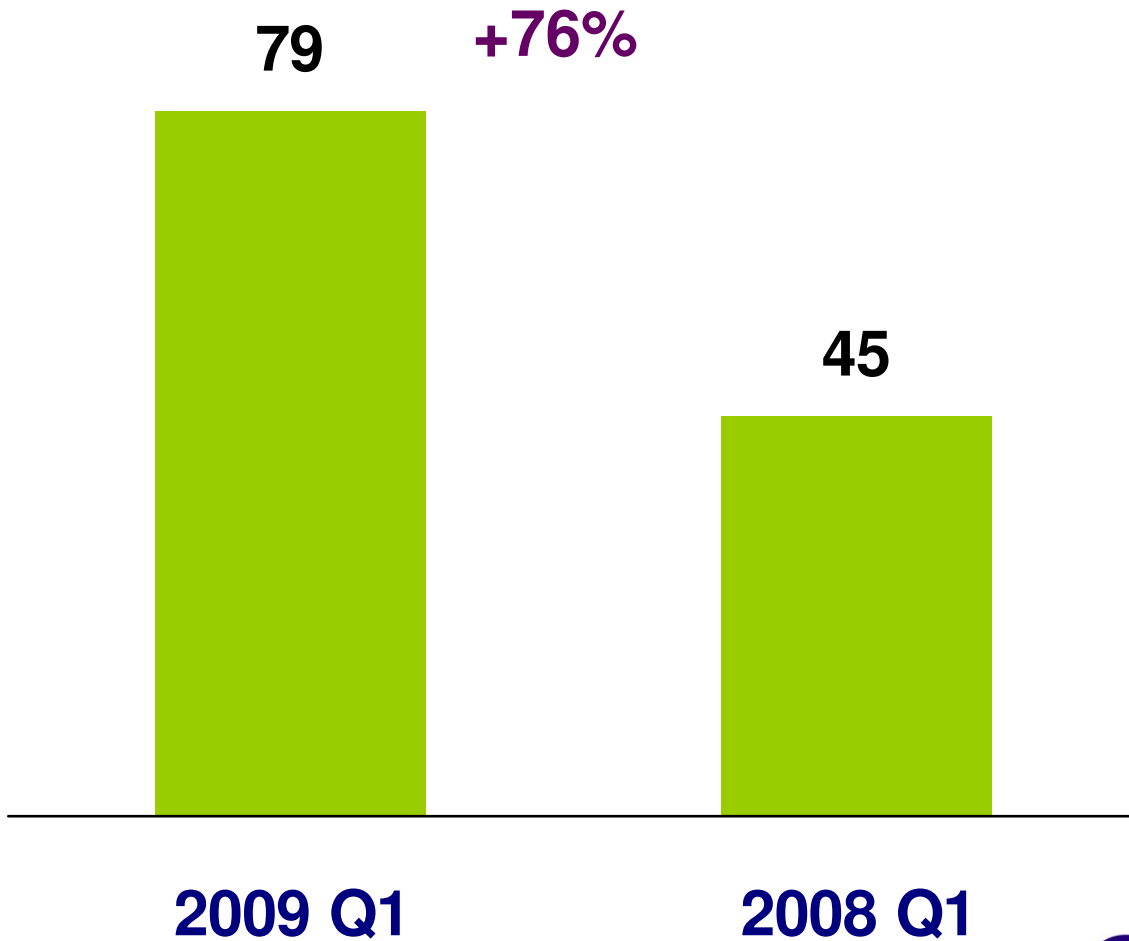


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Segmental Performance (Revenue S\$m)

**Logistics
Business**

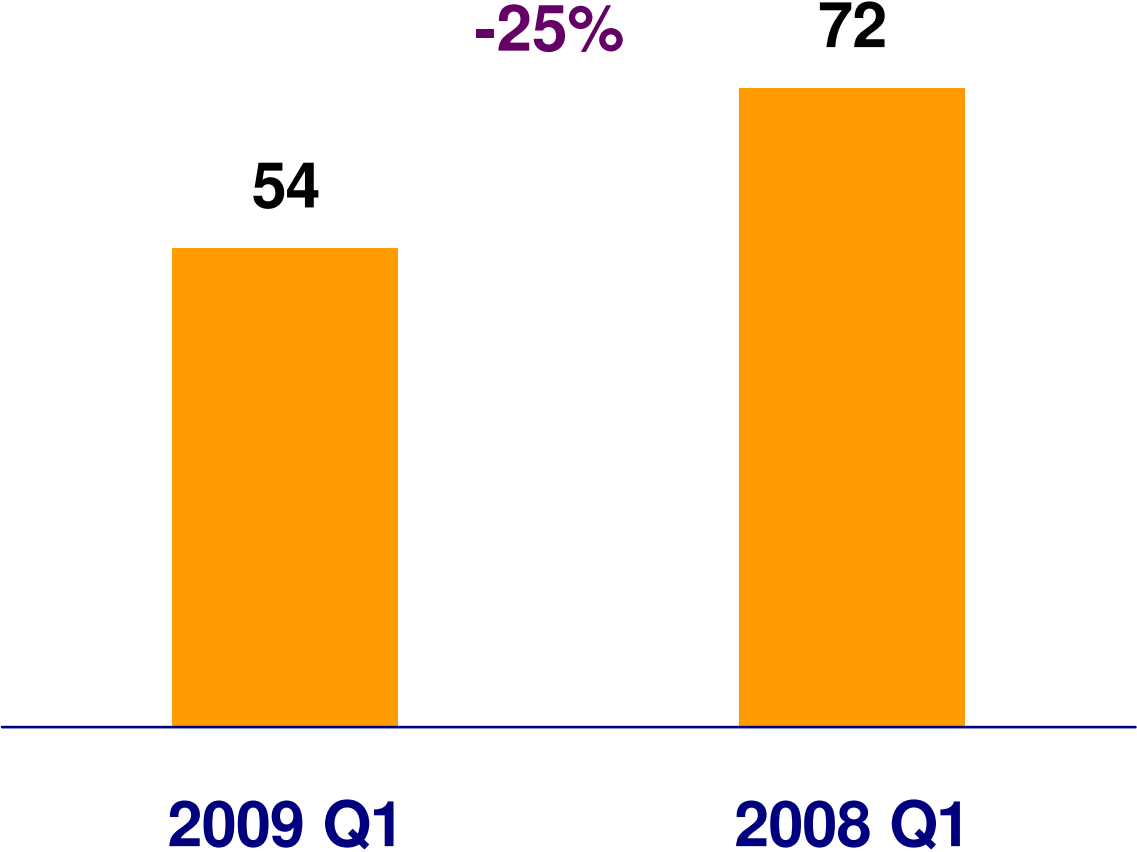


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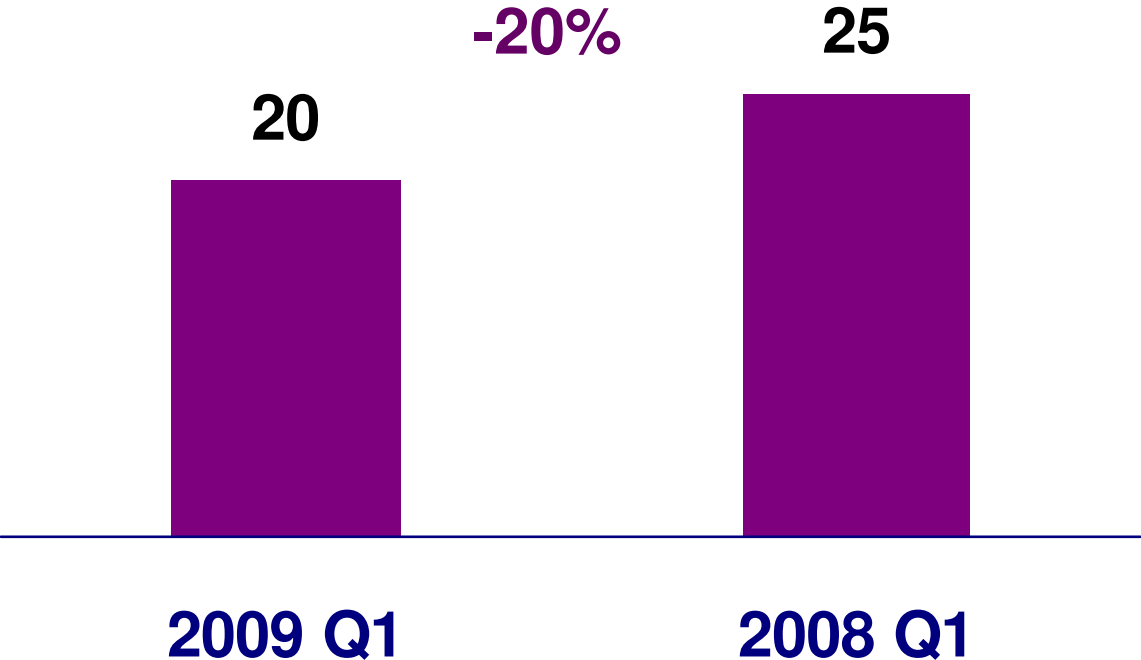
Segmental Performance (Revenue S\$m)

**NVOCC
Business**



Segmental Performance (Revenue S\$m)

**Engineering
Business**



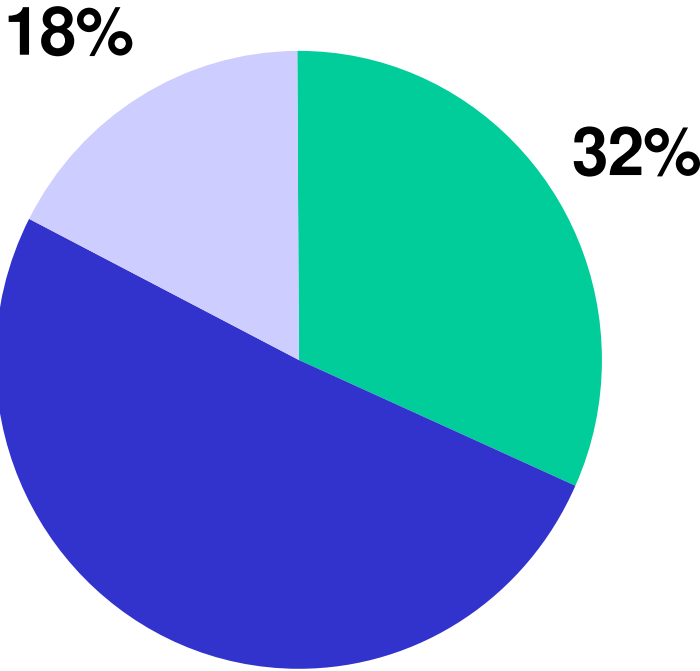
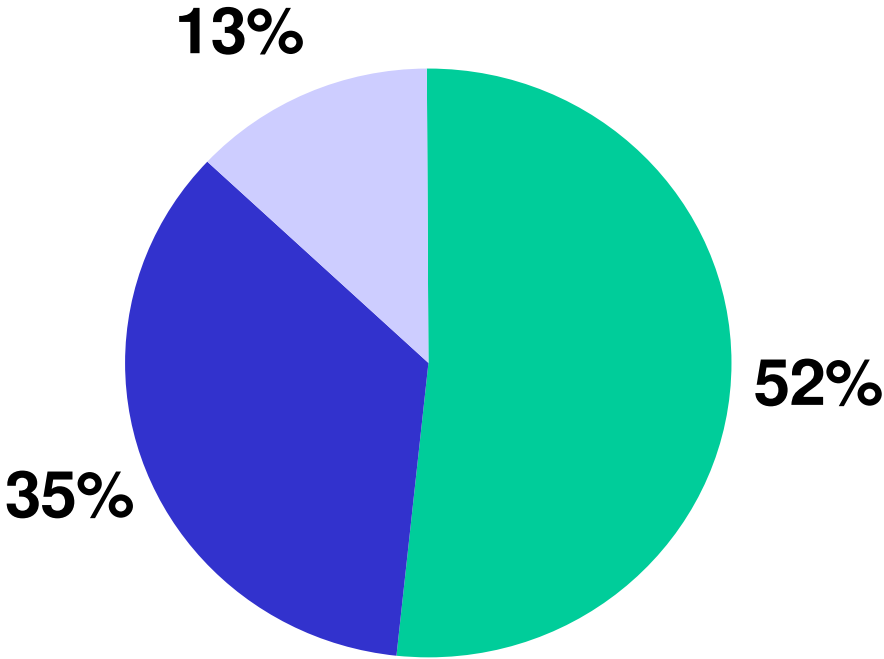
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Segmental Performance (Revenue)

2009 Q1

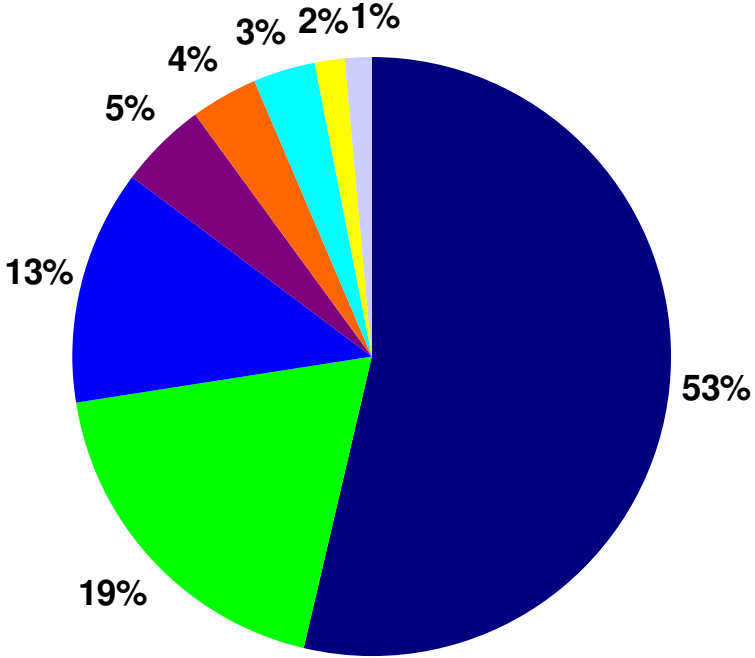
2008 Q1



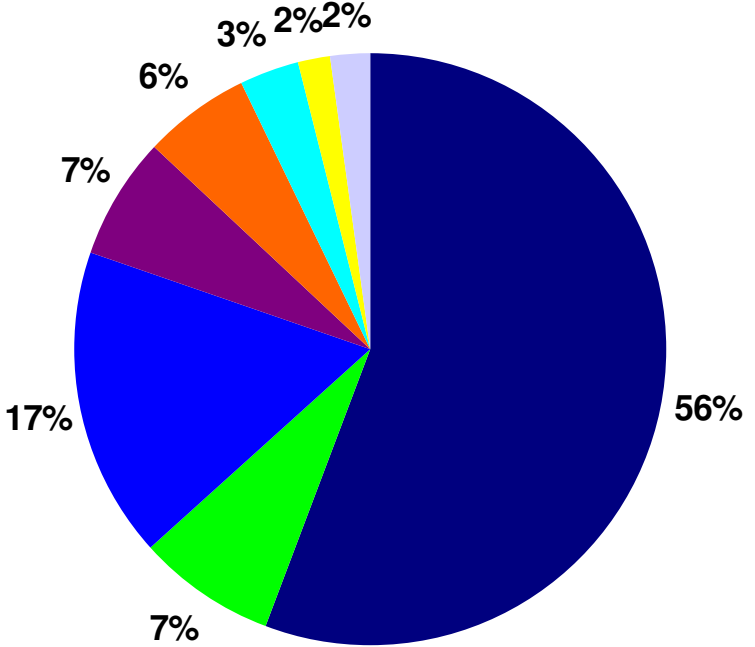
■ Logistics ■ NVOCC ■ Engineering Maintenance

Segmental Performance (Revenue by Region)

2009 Q1



2008 Q1



Singapore
 Europe
 China
 India
 Others
 Korea
 Middle East
 Australia

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Update on Logistics Facilities Development

Phase 2A of the Commodity Hub (comprising 0.5 million sq ft) has obtained temporary occupation permit (“TOP”) in April 09.

Construction of Phase 2B warehouse (0.7 million sq ft) is in progress and is targeted for completion in 4th quarter 2009. 60% of the phase II warehouse has been booked whilst the balance is in final stage of discussion. Total capacity of the Commodity Hub will be 2,340,000 sq ft when fully completed.

Thank You

*This presentation should be read in conjunction with
CWT Limited's Unaudited Financial Statement
for the period ended 31 March 2009 lodged on SGXNET on 7 May 2009*

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